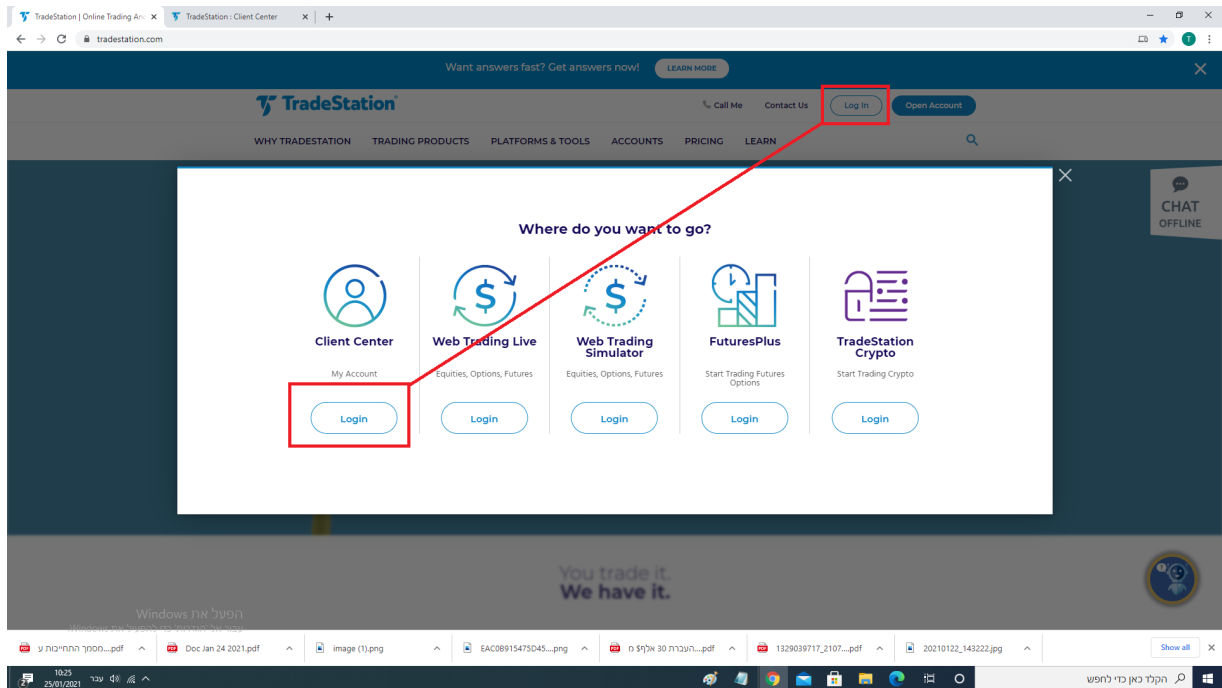
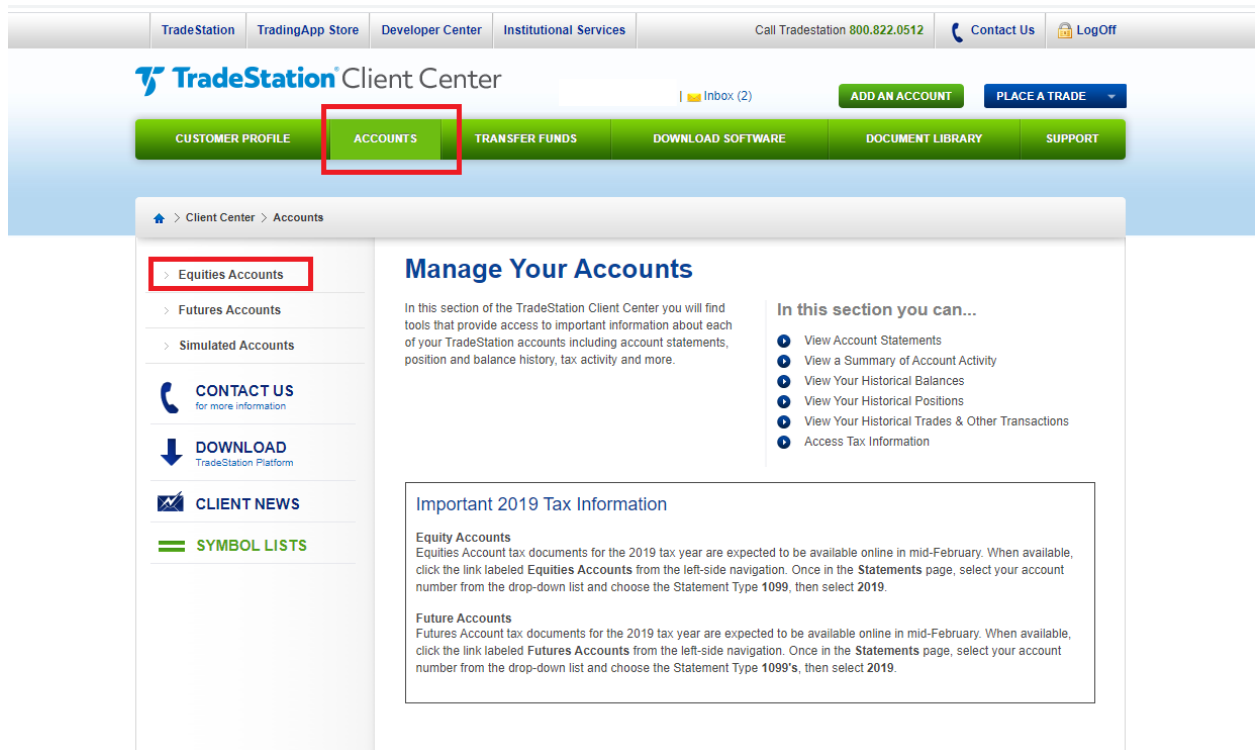


יש להיכנס לחשבון שלכם באתר טריידסטיישן <https://www.tradestation.com>



הכניסה את שם המשתמש והסיסמה. לאחר מכן:



Call a TradeStation Specialist 800.770.4049

TradeStation TradingApp Store Developer Center Institutional Services Call TradeStation 800.822.0512 Contact Us LogOff

TradeStation Client Center | Inbox (2) | ADD AN ACCOUNT | PLACE A TRADE

CUSTOMER PROFILE **ACCOUNTS** TRANSFER FUNDS DOWNLOAD SOFTWARE DOCUMENT LIBRARY SUPPORT

Client Center > Accounts

Equities Accounts

- Futures Accounts
- Simulated Accounts

CONTACT US for more information

DOWNLOAD TradeStation Platform

CLIENT NEWS

SYMBOL LISTS

Manage Your Accounts

In this section of the TradeStation Client Center you will find tools that provide access to important information about each of your TradeStation accounts including account statements, position and balance history, tax activity and more.

In this section you can...

- View Account Statements
- View a Summary of Account Activity
- View Your Historical Balances
- View Your Historical Positions
- View Your Historical Trades & Other Transactions
- Access Tax Information

Important 2019 Tax Information

Equity Accounts
Equities Account tax documents for the 2019 tax year are expected to be available online in mid-February. When available, click the link labeled **Equities Accounts** from the left-side navigation. Once in the **Statements** page, select your account number from the drop-down list and choose the Statement Type **1099**, then select **2019**.

Future Accounts
Futures Account tax documents for the 2019 tax year are expected to be available online in mid-February. When available, click the link labeled **Futures Accounts** from the left-side navigation. Once in the **Statements** page, select your account number from the drop-down list and choose the Statement Type **1099's**, then select **2019**.

Call a TradeStation Specialist 800.770.4049

TradeStation Client Center Hello, | Inbox (2) | ADD AN ACCOUNT | PLACE A TRADE

CUSTOMER PROFILE ACCOUNTS TRANSFER FUNDS DOWNLOAD SOFTWARE DOCUMENT LIBRARY SUPPORT

Client Center > Accounts > Equities > Gain / Loss

Equities Accounts

- Statements
- Activity Summary
- Balances
- Positions
- Trades & Other Transactions
- Gain/Loss**
- Options
- Mutual Fund Trading

Futures Accounts

Simulated Accounts

CONTACT US for more information

DOWNLOAD TradeStation Platform

CLIENT NEWS

SYMBOL LISTS

Gain / Loss Tax Management

Closed Positions Open Positions Edit Cost Basis Lot Relief Methods Position History Tax Lot Transfers **Reports**

Important: Go to the **Checkup Results** page to check for missing or otherwise problematic trade activity and make any necessary corrections before creating tax reports.

Account: YOGEV NATIV

Gain/Loss statements (without wash sale adjustments)

2020 2019 2018 2017

GainsKeeper® service and performance reporting is offered and conducted by Wolters Kluwer Financial Services, Inc. ("WKFS") and is made available by TradeStation for general reference and educational purposes only. TradeStation is not responsible for the reliability or suitability of the information. However, TradeStation is required to provide accurate tax lot basis information in connection with 1099-B reporting for "covered" securities and uses the services of the GainsKeeper system in so doing. TradeStation is solely responsible for the accuracy of tax lot basis information it makes available to its clients for "covered" securities, whether through the GainsKeeper system or otherwise. TradeStation does not provide tax advice. You may wish to consult independent sources with respect to tax lot and performance reporting. The GainsKeeper service and the financial information and research it provides, including but not limited to market data, tools, analysis, services and commentary (collectively, "Information"), are subject to and expressly conditioned on your acceptance of the GainsKeeper Terms of Usage, including future revisions. Your use of the Information constitutes your acceptance of the GainsKeeper Terms of Usage. Access to and use of the GainsKeeper service and other information is also governed by the TradeStation Client Agreement. TradeStation and WKFS are separate, unaffiliated companies and are not responsible for one another's services or policies.

GainsKeeper is the registered trademark of Wolters Kluwer Financial Services, Inc.

GainsKeeper is a product offered by Wolters Kluwer Financial Services ("WKFS"). WKFS does not provide tax advice. No portion of this web page or report can be construed as tax advice and is not intended or written by WKFS to be used as tax advice. Recipients should consult their own tax advisors.

יש לשמור את הקובץ בפורמט PDF