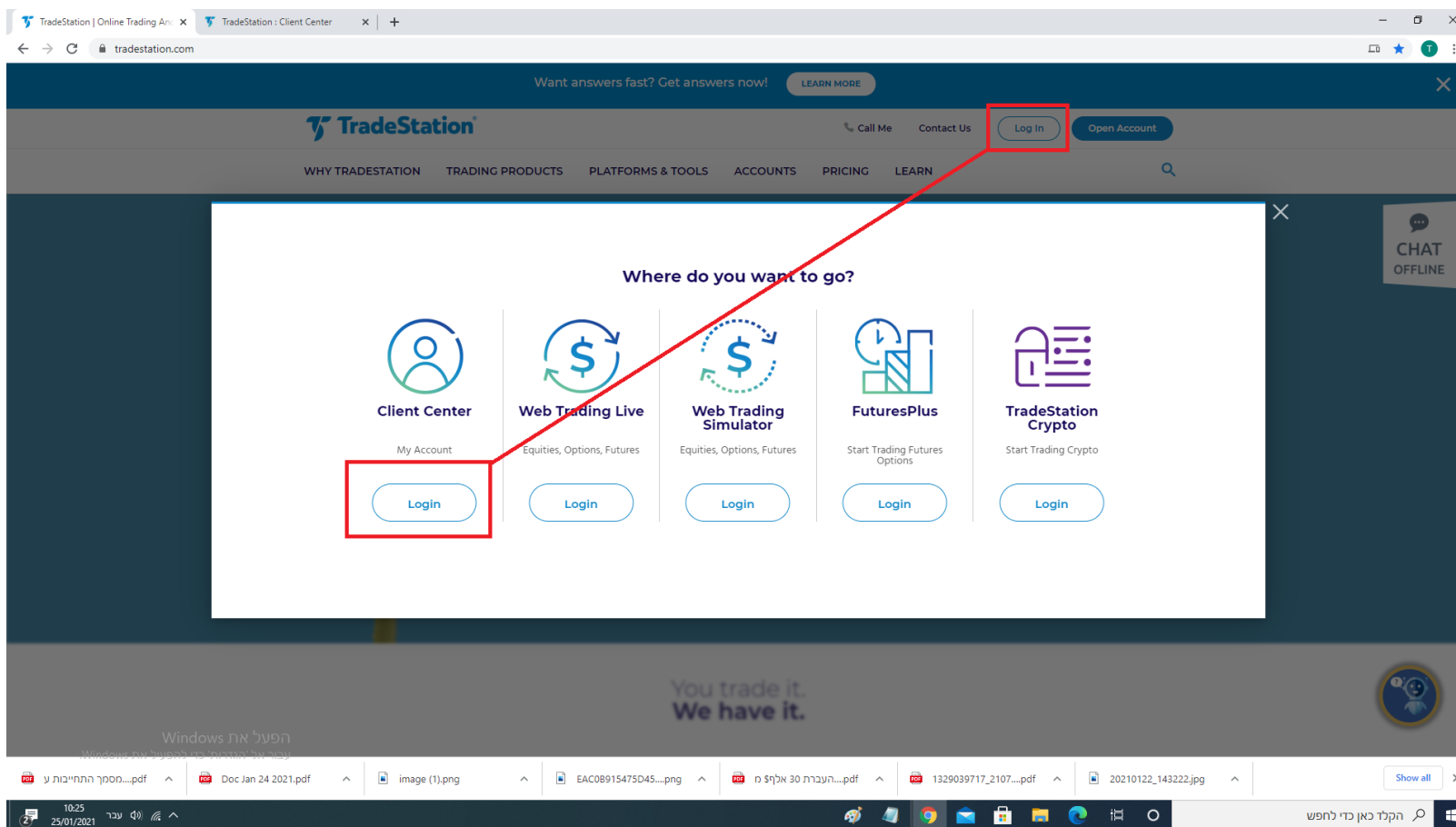


שלום רב,

להלן מתואר האופן בו יש להוציא דו"ח פעילות בחשבון טריידסטיישן.

השלב הראשון הוא כניסה למרכז בלקוחות אתר טריידסטיישן - tradestation.com



לאחר הכניסה למרכז הלקוחות יש לבחור את החשבון הרצוי.

לתשומת ליבך, המסמך שלהלן מתייחס לחשבון EQUITIES אך ניתן להשתמש בהן כדי להוציא דו"חות של חשבון חוזים.

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CUSTOMER PROFILE | **ACCOUNTS** | TRANSFER FUNDS | DOWNLOAD SOFTWARE | DOCUMENT LIBRARY | SUPPORT

Client Center > Accounts

- Equities Accounts**
- Futures Accounts
- Simulated Accounts

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Manage Your Accounts

In this section of the TradeStation Client Center you will find tools that provide access to important information about each of your TradeStation accounts including account statements, position and balance history, tax activity and more.

In this section you can...

- View Account Statements
- View a Summary of Account Activity
- View Your Historical Balances
- View Your Historical Positions
- View Your Historical Trades & Other Transactions
- Access Tax Information

Important 2020 Tax Information

Equities Accounts
Equities Account tax documents for the 2020 tax year are expected to be available online in mid-February. When available, click the link labeled **Equities Accounts** from the left-side navigation. Once in the **Statements** page, select your account

ישנן מספר אפשרויות להוצאת דו"חות, אנו ממליצים להתעכב על בחירת ההגדרות הנכונות כדי להימנע מטעויות.

The screenshot shows the TradeStation Client Center interface. At the top, there are navigation links for TradeStation, TradingApp Store, Developer Center, and Institutional Services, along with contact information and a LogOff button. The main navigation bar includes Customer Profile, Accounts, Transfer Funds, Download Software, Document Library, and Support. The breadcrumb trail indicates the user is in Client Center > Accounts > Equities > Gain / Loss.

The main content area is titled "Gain / Loss Tax Management" with a subtitle in Hebrew: "הגדרות נוספות לדו"ח - למשל האם לכלול בו פוזיציות פתוחות". Below this are several tabs: Closed Positions, Open Positions, Edit Cost Basis, Lot Relief Methods, Position History, Tax Lot Transfers, and Reports. The "Closed Positions" tab is selected and highlighted with a red box.

Below the tabs, there are dropdown menus for "Account" and "Timeframe (1/01/2020 - 12/31/2020)" set to "Previous Year", and a "View" button highlighted with a red box. A red arrow points to the "View" button with the Hebrew text "בחירת התקופה הנבחרת".

The main table is titled "Closed Positions" and has the following columns: Security, Open Date, Close Date, Quantity, Proceeds, Cost Basis, Ordinary Gain/Loss, Short-Term G/L, and Long-Term G/L. The table contains three rows of data and a Totals row. A red arrow points to the table with the Hebrew text "רווח/הפסד על כל פוזיציה בנפרד".

At the bottom of the table, there is a pagination control with "First", "Previous", "1", "Next", and "Last" buttons. A red arrow points to the "1" button with the Hebrew text "סה"כ רווח/הפסד לתקופה הנבחרת".

On the left side, there is a sidebar menu with "Equities Accounts" highlighted in a red box. Other items include Statements, Activity Summary, Balances, Positions, Trades & Other Transactions, Gain/Loss, Tax Center, Mutual Fund Trading, Futures Accounts, and Simulated Accounts. There are also buttons for CONTACT US, DOWNLOAD, CLIENT NEWS, and SYMBOL LISTS.